**Market Notice**

**Date: 31 March 2014**

**Subject:** Full Capital Redemption

***(BAYPORT SECURITISATION (RF) LIMITED –“BAYA38”)***

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In accordance with the Terms and Conditions of **BAYPORT SECURITISATION (RF) LTD** notes, investors are herewith advised of the fullcapital redemption of the below notes effective **31 March 2014.**

|  |  |  |  |
| --- | --- | --- | --- |
|  | **Capital Redemption Amount** |  | **Amount Outstanding After Capital Redemption** |
| ***BAYA38*** | R 200,000,000.00 |  | R 0.00 |

For further information on the Note issued please contact:

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